



January 5, 2002

VIA E-DOCKET

Ms. Donna Caton, Chief Clerk Illinois Commerce Commission 527 East Capitol Avenue Springfield, IL 62701

Re: ICC Docket Nos. 01-0465/01-0530/01-0637 (Consolidated)

Dear Ms. Caton:

Enclosed for filing is Central Illinois Light Company's Report of Testimony, indicating that we have today filed and served upon all parties on the attached Service List a copy of the Prepared Supplemental Surrebuttal Testimony of Vickiren S. Bilsland, on behalf of Central Illinois Light Company.

If you have questions, my telephone number is (309) 677-5550.

Sincerely,

Nicholas T. Shea

Director - Rates and Regulatory Affairs

NTS/cover_letter.doc Enclosures

cc: Parties on Attached Service List